# SETTING UP A GIVING ACCOUNT THROUGH SHELBYNEXT CHMS AT CHRIST LUTHERAN

#### Step One: Visit christlamesa.org/give.

- This is a new online giving platform so this page may look different than what you're used to.
- Select which type of gift you would like to give. Example:
  Church gift, School gift, etc.

## Step Two: Set up a new account or log into your existing ShelbyNext account.

- Select Sign-in.
- If you've ever paid electronically for a CLCM event or school fees, you may already have a ShelbyNext account!
- If not, select "Create One" and follow the instructions to create a new ShelbyNext account.

#### Step Three: Setting up your online giving.

Once logged into your ShelbyNext account:

- 1. Select One-time or Recurring.
- 2. Select a preset amount or type in a custom amount.
- 3. For recurring gifts:
  - Select a preset amount or type in a custom amount.
  - Select the frequency of your gift (e.g., weekly, monthly, etc.).
  - Enter the start date for your gift.

#### Step Four: Enter your payment information.

- Gifts made via ACH transaction (checking or savings account) will not be charged a processing fee, but donors will have the option to add 2% to their gift to help cover the processing fee we incur.
- Gifts made with credit and debit cards will incur a 3% processing fee.
- All processing fees are tax-deductible and will appear on your year-end giving statement.

### Step Five: Closing your old giving account (if you had one).

- Once you've successfully set up your gift in our new online giving platform, please email Patti Maass at pmaass@christlamesa.org, to close your old online giving account.
- If you prefer to close your own online giving account, <u>CLICK HERE</u> to log in and turn off your recurring gifts in the old system.

Once you have completed the process of setting up your new online giving account, you will receive an e-mail from ShelbyNext with your new login information so you can track your gifts and update your giving information at any time.

If you have additional questions, please contact CLCM's Director of Operations, Patti Maass, at <a href="mailto:pmaass@christlamesa.org">pmaass@christlamesa.org</a>.

